

***IN THE UNITED STATES PATENT AND TRADEMARK OFFICE***

Applicant: CHENEVICH et al.

Title: SYSTEM AND METHOD FOR STORING,  
CREATING, AND ORGANIZING FINANCIAL  
INFORMATION ELECTRONICALLY

Appl. No.: 10/799,378

Filing Date: 3/12/2004

Examiner: Robert M. Timblin

Art Unit: 2167

Confirmation 7289

Number:

**AMENDMENT AND REPLY UNDER 37 CFR 1.111**

Mail Stop Amendment  
Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Sir:

This communication is responsive to the Non-Final Office Action dated June 29, 2007, concerning the above-referenced patent application, making September 29, 2007, three-months from the mailing date. Accordingly, this amendment and reply is timely filed.

**Amendments to the Claims** are reflected in the listing of claims which begins on page 2 of this document.

**Remarks/Arguments** begin on page 5 of this document.

Please amend the application as follows: